

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re

MERCURY COMPANIES, INC.,
a Colorado corporation
EIN: 84-1008321

Case No. 08-23125-MER
Chapter 11

Debtor.

**NOTICE OF ORDER FIXING DEADLINE FOR FILING PROOFS OF CLAIM
PURSUANT TO FED. R. BANKR. PRO. 3003(c)(3) AND 2002(a)(7)**

TO CREDITORS, EQUITY SECURITY HOLDERS, PARTIES WHO HAVE REQUESTED SPECIAL NOTICE AND OTHER PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Colorado (the “Court”) has entered its Order pursuant to Fed. R. Bankr. Pro. 3003 fixing **January 30, 2009** (the “Bar Date”), the last date for filing proofs of claim in the above-captioned Chapter 11 case.

ANY CLAIMS FILED AFTER 5:00 P.M. DENVER TIME, JANUARY 30, 2009, SHALL BE DISALLOWED. ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM AND FAILS TO DO SO BY 5:00 P.M. DENVER TIME, JANUARY 30, 2009, SHALL NOT BE TREATED AS A CREDITOR FOR THE PURPOSES OF VOTING ON OR DISTRIBUTION UNDER THE PLAN, AND ANY CLAIM OF SUCH ENTITY SHALL BE FOREVER BARRED; provided, however, that a proof of claim of any claim against the Debtor arising out of the rejection by the debtor-in-possession of any executory contract or unexpired lease, or the recovery by the debtor-in-possession of a voidable transfer, as described in 11 U.S.C. §§ 502(g) and 502(h), respectively, or arising out of the incurrence of certain taxes pursuant to 11 U.S.C. § 502(i) must be filed on or before the later of 5:00 p.m. Denver time on January 30, 2009, and 30 days after the issuance of an order authorizing the rejection of the executory contract or unexpired lease, or 30 days after the entry of an order or judgment avoiding the transfer, respectively.

This requirement for filing claims applies to all prepetition claims or claims which arose prior to **August 28, 2008** (the “Filing Date”) which are not scheduled, or are scheduled as disputed, contingent or unliquidated in the schedules of liabilities filed with the Court by the Debtor, or are scheduled and such creditor disagrees with the amount of the scheduled claim.

To determine whether a claim has been listed as a disputed, contingent or unliquidated claim you should consult the Schedules. The Debtor has filed Schedules which set forth the amount of certain creditor claims as disputed, contingent or unliquidated. The Schedules may be amended from time to time prior to the Bar Date. Any creditor who relies on the Schedules filed by the Debtor has the responsibility for determining that its claim is accurately listed. The Schedules are available at www.mercurycompaniesbankruptcy.com.

Acts or omissions of the Debtor prior to the Filing Date, including but not limited to the Debtor's indemnifications and guarantees and services provided by the Debtor may give rise to claims against the Debtor notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have occurred, matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtor, no matter how remote or contingent, must file a proof of claim on or before the Bar Date.

Proofs of claim shall conform substantially to the form approved by the Court. A copy of a proof of claim form has been provided to you with a copy of this notice and is available at www.mercurycompaniesbankruptcy.com. To be deemed properly filed, a proof of claim must be filed with The Garden City Group, Inc. (the "Claims Agent") on or prior to the Bar Date:

Via Regular Mail:

The Garden City Group, Inc.
Attn: Mercury Companies, Inc.
PO Box 9000 #6512
Merrick NY 11556-9000

Via Overnight Courier or Hand Delivery:

The Garden City Group, Inc.
Attn: Mercury Companies, Inc.
105 Maxess Road
Melville NY 11747

Claims are not deemed filed until actually received by the Claims Agent. **CLAIMANTS WHO HAVE ALREADY FILED THEIR PROOFS OF CLAIM WITH THE COURT SHOULD NOT FILE A DUPLICATE CLAIM.**

Claimants desiring to receive a date stamped copy of their proof of claim as evidence of filing should include with their filing (i) a cover letter requesting that the Claims Agent provide the claimant with a date stamped copy and (ii) an additional copy of the proof of claim and a self-addressed stamped envelope. The Claims Agent cannot provide date stamped copies of proofs of claim unless the above mentioned items are included with the filing.

MORE INFORMATION ABOUT THE ABOVE CAPTIONED CASE MAY BE FOUND AT WWW.MERCURYCOMPANIESBANKRUPTCY.COM.

A copy of the Court's Order may be inspected Office of the Clerk of the United States Bankruptcy Court, U.S. Custom House, 721 19th Street, First Floor, Denver, Colorado 80202-2508.

DATED: December 12, 2008.

**BROWNSTEIN HYATT FARBER
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